

### Defining and Finding Open Educational Resources (OER)

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### **Overview**

- What is "open" why you should care?
- Categories of "open"
- Focusing on Open Educational Resources (OER)
- Ownership considerations
- MERLOT the OER Gateway









Enables instructors and researchers to reuse, recycle, and/or build upon other people's work, materials, expertise

Provides students with a potential infinity of high quality learning resources











### **Categories of Open**

- 1. Open Source (OS)
- 2. Open Access (OA)
- 3. Open Source Hardware, Open Data, etc.
- 4. Open Educational Resources (OER)
  - Open Courseware (OCW)
  - Open Textbooks
  - Open) Learning Objects







### **Open Source**

- Concerns software
  - Linux
  - Lucene
  - Moodle



- Canvas (without support)
- Instances of freeware
- Spring Framework, Apache Web Server, Apache Tomcat, MySQL ... and so many more...







### **Open Access**



- It's traditional print material
- Started with journal articles usually peer reviewed
- Trend is to include online textbooks
- Readers can retrieve articles without financial or access barriers
- No fees, registration, or membership
- Proponents argue:
  - It's on the WWW, so it should be free!
  - Researchers contribute articles & review for free → their employers shouldn't have to pay to access the articles



 Research funded by government agencies should be available for free





### What is IEEE doing? Visit ieee.org

Home > About IEEE Open Access > FAQs

#### Basic information about open access (OA)

What is the difference between "free" content and "open access" content?

Free content usually consists of editorial matter such as tables of contents, covers, advertisements, etc. This content is available to all within IEEE *Xplore* and it is not supported by article processing fees.

OA content is technical in nature, peer reviewed, supported by article processing fees, and available to all.

#### What do the terms "green" and "gold" open access refer to?

"Green" open access refers to practice of depositing a version of an article in a repository. Usually, that article version will be freely accessible to the public. If (for example) an author posts the accepted version of his or her NIH-funded article to PubMed Central, that article is said to be available through green open access.

### Open Educational Resources (OERs)

- "Open Educational Resources" term first adopted at UNESCO 2002 Forum, funded by Hewlett Foundation, on Impact of Open Courseware for Higher Education in Developing Countries
- Digitized teaching and learning materials offered freely and openly for educators, students, and self-learners to i) use and re-use ii) without charge for teaching, learning, and research
- OER reside in the public domain iii) released with an intellectual property license that permits free use or repurposing by others.







### **Some Kinds OERs**

### **Online Courseware**



### **Online Textbooks**



### **Online Learning Objects**







## **Learning Objects**

A new way of thinking about learning content. Traditionally, content comes in a several hour chunk. Learning objects can be much smaller units or building blocks for instruction and learning, typically ranging from 2-15 minutes to much longer.

They:

- Are <u>self-contained</u> each learning object can be taken or used independently.
- Are <u>tagged with "metadata"</u> every learning object has descriptive information allowing it to be easily found by a search.
- Can be <u>aggregated</u> learning objects can be grouped into larger collections of content, including traditional course structures.
- Are <u>reusable</u> a single learning object may be used in multiple contexts for multiple purposes.









# Learning Object Standards

- IEEE Learning Technology Standards Committee
   (LTSC) P1484
- Sharable Content Object Reference Model SCORM
- Advanced Distributed Learning (ADL) Initiative
- IMS (Instructional Management System) Global Learning Consortium
- AICC: The Aviation Industry CBT (Computer-Based Training) Committee
- PROMETEUS: PROmoting Multimedia Access to Education and Training in EUropean Society
- The Dublin Core: Metadata for Electronic Resource





## **Learning Object Definitions\***

- "Any entity, <u>digital</u> or non-digital, that may be <u>used</u> for <u>learning</u>, education or training" (IEEE)
- "Any <u>digital</u> resource that can be <u>reused</u> to support <u>learning</u>"(David Wiley)



- "A <u>digital</u> self-contained and <u>reusable</u> entity, with a clear educational purpose, with at least three internal and editable components: content, learning activities and elements of context. The <u>learning</u> objects must have an external structure of information to facilitate their identification, storage and retrieval: the metadata" (Chiappe, <u>et al</u>)
- "Web-based interactive chunks of e-learning designed to explain a stand-alone learning objective" (RLO-CETL)
- "A <u>digitized</u> entity which can be <u>used</u>, <u>reused</u> or referenced during technology supported <u>learning</u>" (Daniel & Mason)

\*Wikipedia





### **Individual Learning Objects**













### Individual Learning Objects Aggregated to Form New Learning Object Module







# Learning Object "Rights"



- Who owns "open" (OER) learning materials?
- What are the rights of the developer?
- What rights does an instructor have to use, to copy, to change a "discovered" learning material?
- Do these rights vary internationally?

How do you know any of this if you find a material on the WWW?









1. Can people make 'derivatives'?

2. Can people use or reuse the object for <u>commercial</u> purposes?

3. If the object is changed or redistributed, does the new object have to have the <u>same license as the original</u>?





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# **SEARCHING FOR OERs**

### WITH

MERLOT

(www.merlot.org)





### **The MERLOT Vision**

To be a premiere online community where faculty, staff, and students from around a continually changing world share their learning materials and pedagogy.









### **Brief History of MERLOT**

- 1997 MERLOT developed and hosted at Cal State University, Sonoma
- 1999 University of Georgia System, Oklahoma State Regents for Higher Ed, Univ of North Carolina System, and California State University System formed MERLOT 'cooperative'
- 2000 January MERLOT cooperative sponsored 48 Biology, Physics, Business and Teacher Education faculty (12 from each system) to develop peer review standards/processes for on-line teaching-learning materials
  - April other Higher Ed sys/institutions invited to join MERLOT cooperative.
  - July 23 Higher Ed systems/institutions become MERLOT Institutional Partners
  - New release of MERLOT website
- 2006 (August) – 3<sup>rd</sup> release of MERLOT of website
- 2007 (June) - 47,000+ members and 17,000 materials
- 2009 (November) Content Builder part of MERLOT (from Carnegie)
- 2011-2012 Over 100,000 members and 35,000 materials. Released Translation Tool
  - Content Builder and Web Services upgrades and new Web services
- October 2013 -
  - MERLOT II released at Educause 2013. Over 42,500 materials and 117,000 members
- June 2014
  - Released new Material and Member detail pages
  - Released new Join and contribute wizards
- Through 2Q2018 materials ≈81,000; ≈ 156,000 members; ≈ 1.25M+ visits/annually





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Create your own materials, add materials to the MERLOT collection, and be a part of the community. All for freel

Sign Up

### Three Places using MERLOT's "Smart Search"







### **Choose a Keyword**







T MERLOT Collect	tion Ther Libraries	The Web				Sort by
Show results for	1-12 of 707 results for "circuits"					
Materials Members Learning Exercises Bookmark Collections	PhET - Physics Education Technology	Graph Theory Lessons	The Ohm Zone	Electricity Fundamentals	A First Course in Electrical and	
Course ePortfolios Peer Reviews Communities	PHET	123				
Filter by Discipline Mathematics and Statistics (40) Academic Support Services (6) Social Sciences (16) Humanities (1) Workforce Development (23) Business (3) Education (25) Science and Technology (638) Arts (4) Material Type	A collection of simulations and virtual labs focusing on first-year college physics. PhET provides fun interactive, see more Material Type: Simulation Author: Carl Wieman, Ron LeMaster, Mike Dubson, Sam Reid, Kathy Perkins, Wendy Adams, Noah Finkelstein, Noah Podolefsky Date Created: March 3, 2004 Date Modified: February 6, 2018 Peer Review: ****	The applets contain topics typically found in undergraduate graph theory and discrete structures classes like null see more Material Type: Tutorial Author: Dr. Christopher P. Mawata Date Created: September 24, 2005 Date Modified: July 21, 2017 Peer Review: ★★★★ User Rating: ★★★★	The Ohm Zone's Shockwave application that allows you to build your own DC circuits and measure the voltages and see more Material Type: Simulation Author: The Article 19 Group Date Created: August 25, 2000 Date Modified: September 11, 2017 Peer Review: ★★★★ User Rating: ★★★★	Tutorial and applet demonstrates Ohm's Law. Material Type: Animation Author: Sean Russell Date Created: May 13, 2000 Date Modified: October 11, 2017 Editor Review: ★★★★ User Rating: ★★★↓	This free textbook was written for an experimental freshman course, but is now an elective that most students take see more Material Type: Animation Author: Louis Scharf Date Created: February 16, 2010 Date Modified: November 17, 2011 Editor Review:	
Arimation (88)	More info	More info Bookmark Go to material	More info Bookmark Go to material	More info Bookmark Go to material	More info Bookmark Go to material	
<ul> <li>Assignment (32)</li> <li>Case Study (1)</li> <li>Collection (35)</li> <li>Development Tool (1)</li> <li>Drill and Practice (14)</li> <li>ePortfolio (2)</li> </ul>	All About Circuits - Volume I - DC	All About Circuits - Volume II - AC	All About Circuits - Volume VI	Circuit Construction Kit (DC only)	Communication Systems	









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More info

**Defining and Finding Open Educational Resources** 

More info

circuit. Information on the



### **Third Place to Search**













University of Colorado Boulder







### www.merlot.org





#### **Community Portals**







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### **Computer Science & IT/IS Leaders**



Computer Science Chair – Henry Chan – Hong Kong Poly



Info Technology/Info Systems Chair – Edmundo Tovar – Universidad Politécnica de Madrid



Accreditation Board Engineering & Technology



Computer Sciences Accreditation Board





# **MERLOT's International Utility**

- Materials can be submitted in <u>any language</u>
- MERLOT can be searched for materials in any language using <u>any country's keyboard</u>
- MERLOT webpages can be <u>translated into any</u>
   <u>language</u> using Google Translate
- With <u>MERLOT's APIs</u> any web application in any language can interface directly to MERLOT functionality, bypassing default English language implementation









#### **Defining and Finding Open Educational Resources**

society

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# Those are the basics

# There's so much more at www.merlot.org

## Visit and join – it's all free!!



