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China's Slowdown and its Impact on Emerging Markets

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Building 19, Room 711, Waseda University

The Chinese economy has not rebounded since pandemic restrictions were lifted at the end of 2022. High debt levels, falling property prices, excess capacity in many industries, falling foreign direct investment, and tepid consumption growth have contributed to a weak recovery and persistent deflationary pressures. In response, the Chinese government has launched an ambitious plan, emphasizing the technologies and industries of the future, to transform the economy, raise productivity, and enhance self-sufficiency. Amid the slowdown at home, Chinese firms are investing heavily in other emerging markets – not only in infrastructure, but also in manufacturing and services. Can China Inc's investments in the rest of Asia raise the region's growth potential? And how would China's quest to dominate "new quality productive forces" affect other developing countries?



Moderator
Professor Tomoo Kikuchi
GSAPS, Waseda University

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